

## Metso Outotec's segment information for 2021

Orders received	Restated					Reported				
	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021
EUR million										
Aggregates	356	363	325	331	1,374	356	363	325	331	1,374
Minerals	677	789	1,121	849	3,437	645	755	968	760	3,127
Metals	69	208	204	129	610	101	243	357	219	919
<b>Metso Outotec total</b>	<b>1,102</b>	<b>1,360</b>	<b>1,649</b>	<b>1,310</b>	<b>5,421</b>	<b>1,102</b>	<b>1,360</b>	<b>1,649</b>	<b>1,310</b>	<b>5,421</b>

  

Orders received by services business	Restated					Reported				
	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021
EUR million										
Aggregates	105	105	107	113	429	91	88	90	98	367
% of orders received	30	29	33	34	31	26	24	28	30	27
Minerals	456	475	470	512	1,914	446	463	457	502	1,867
% of orders received	67	60	42	60	56	69	61	47	66	60
Metals	12	14	13	11	50	22	26	27	21	96
% of orders received	17	7	6	8	8	22	11	8	9	10
<b>Metso Outotec total</b>	<b>573</b>	<b>594</b>	<b>590</b>	<b>636</b>	<b>2,393</b>	<b>559</b>	<b>577</b>	<b>573</b>	<b>621</b>	<b>2,330</b>
% of orders received	52	44	36	49	44	51	42	35	47	43

  

Sales	Restated					Reported				
	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021
EUR million										
Aggregates	265	320	293	324	1,202	265	320	293	324	1,202
Minerals	605	622	650	847	2,724	566	578	604	779	2,527
Metals	55	68	81	106	310	95	112	126	174	508
<b>Metso Outotec total</b>	<b>925</b>	<b>1,010</b>	<b>1,023</b>	<b>1,278</b>	<b>4,236</b>	<b>925</b>	<b>1,010</b>	<b>1,023</b>	<b>1,278</b>	<b>4,236</b>

  

Sales by services business	Restated					Reported				
	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021
EUR million										
Aggregates	84	99	108	104	396	72	83	93	89	338
% of sales	32	31	37	32	33	27	26	32	27	28
Minerals	400	417	401	471	1,689	387	396	390	455	1,628
% of sales	66	67	62	56	62	68	69	65	58	64
Metals	10	11	9	11	41	23	31	20	26	101
% of sales	17	16	12	10	13	25	28	16	15	20
<b>Metso Outotec total</b>	<b>494</b>	<b>527</b>	<b>519</b>	<b>585</b>	<b>2,126</b>	<b>482</b>	<b>511</b>	<b>504</b>	<b>570</b>	<b>2,067</b>
% of sales	53	52	51	46	50	52	51	49	45	49

  

Adjusted EBITA and operating profit	Restated					Reported				
	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021
EUR million										
<b>Aggregates</b>										
Adjusted EBITA	37	47	42	34	161	37	47	42	34	161
% of sales	14.1	14.6	14.4	10.6	13.4	14.1	14.6	14.4	10.6	13.4
Amortization of intangible assets	-4	-3	-4	-3	-14	-4	-3	-4	-3	-14
Adjustment items	0	-3	-1	6	1	0	-3	-1	6	1
<b>Operating profit</b>	<b>33</b>	<b>40</b>	<b>37</b>	<b>37</b>	<b>148</b>	<b>33</b>	<b>40</b>	<b>37</b>	<b>37</b>	<b>148</b>
% of sales	12.6	12.6	12.7	11.5	12.3	12.6	12.6	12.7	11.5	12.3

  

Minerals	Restated					Reported				
	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021
EUR million										
Adjusted EBITA	84	79	99	109	371	80	82	96	110	368
% of sales	13.8	12.7	15.3	12.9	13.6	14.2	14.2	15.9	14.1	14.6
Amortization of intangible assets	-12	-14	-12	-11	-49	-12	-12	-12	-11	-47
Adjustment items	-2	-4	3	-7	-11	-2	-4	3	-7	-9
<b>Operating profit</b>	<b>69</b>	<b>61</b>	<b>90</b>	<b>91</b>	<b>311</b>	<b>67</b>	<b>66</b>	<b>87</b>	<b>92</b>	<b>312</b>
% of sales	11.5	9.8	13.9	10.7	11.4	11.8	11.4	14.4	11.8	12.3

  

Metals	Restated					Reported				
	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021
EUR million										
Adjusted EBITA	-4	5	2	21	24	-1	2	6	20	27
% of sales	-7.8	7.0	3.1	19.8	7.7	-1.0	1.6	4.8	11.6	5.3
Amortization of intangible assets	-1	-3	-1	-1	-7	-2	-5	-1	-1	-9
Adjustment items	-2	-1	0	-1	-4	-2	-2	-1	-1	-6
<b>Operating profit</b>	<b>-7</b>	<b>0</b>	<b>1</b>	<b>19</b>	<b>13</b>	<b>-5</b>	<b>-4</b>	<b>4</b>	<b>18</b>	<b>12</b>
% of sales	-13.3	0.6	1.2	17.9	4.2	-5.1	-4.0	3.2	10.2	2.5

  

Group Head Office and other	Restated					Reported				
	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021
EUR million										
Adjusted EBITA	-2	0	-5	-1	-8	-2	0	-5	-1	-8
Amortization of intangible assets	0	-1	-1	-1	-3	0	-1	-1	-1	-3
Adjustment items	-2	-4	-15	-15	-36	-2	-4	-15	-15	-36
<b>Operating profit</b>	<b>-4</b>	<b>-5</b>	<b>-21</b>	<b>-17</b>	<b>-47</b>	<b>-4</b>	<b>-5</b>	<b>-21</b>	<b>-17</b>	<b>-47</b>

  

Metso Outotec total	Restated					Reported				
	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021	1-3/2021	4-6/2021	7-9/2021	10-12/2021	1-12/2021
EUR million										
Adjusted EBITA	115	131	139	164	547	115	131	139	164	547
% of sales	12.4	12.9	13.6	12.8	12.9	12.4	12.9	13.6	12.8	12.9
Amortization of intangible assets	-17	-21	-18	-16	-72	-17	-21	-18	-16	-72
Adjustment items	-6	-13	-14	-17	-50	-6	-13	-14	-17	-50
<b>Operating profit</b>	<b>91</b>	<b>97</b>	<b>107</b>	<b>130</b>	<b>425</b>	<b>91</b>	<b>97</b>	<b>107</b>	<b>130</b>	<b>425</b>
% of sales	9.8	9.6	10.5	10.2	10.0	9.8	9.6	10.5	10.2	10.0